

Code **KDH**
Company name Khang Dien House Trading and Investment Joint Stock Company
Date 05/27/2019
Subject Result of private placement of bonds

Content:

Khang Dien House Trading and Investment Joint Stock Company announces the result of private placement as follows:

1. Information on the bond:

- Issue value: VND450,000,000,000
- Bond term: 02 years
- Face value: VND1,000,000,000/bond
- Bond type: corporate, non-convertible, unsecured bond
- Bond form: book-entry, certificate
- Coupon rate: 12%/year, paid every 06 months
- Real issue rate: 12%/year
- Issue volume: 450 bonds
- Issue date: May 21, 2019

2. The firms participating in the private offering:

- Consulting firm: Hochiminh City Securities Corporation (HSC)
- Depository agent: Hochiminh City Securities Corporation (HSC)

3. List of bondholders:

No.	Investor	Owning value (VND)	Proportion (%)
I	Foreign investor		
1	Institutional investor		
	Vietnam Debt Fund SPC	450	100
	Total	450	100

4. The partners related to the private placement:

- Consulting firm: Hochiminh City Securities Corporation (HSC)
- Depository agent: Hochiminh City Securities Corporation (HSC)
- Audit firm: Ernst & Young Vietnam Co., Ltd.